

Financial year end statements

Investment Bonds

Current as at 2 September 2019

Important information

Our expected mailing dates for the financial year end statements are listed below.

Investors should allow up to seven working days from the date listed to receive their statements by post. If you have opted for online statements you will receive an email when it is available for download via the Investor Portal.

Please note, the dates may be subject to change and we recommend that you check this page regularly for the latest mailing date.

Product	Expected Mailing Date
Australian Unity Capital Guaranteed Bond	2.10.2019
Australian Unity Capital Guaranteed Mortgage Bond	2.10.2019
Australian Unity Capital Guaranteed Funeral Bond (Pre 2003)	2.10.2019
Australian Unity Capital Guaranteed Funeral Bond (Post 2003)	2.10.2019
Australian Unity Capital Secure Funeral Bond	2.10.2019
Australian Unity Education Savings Fund (Lifeplan Education Bond)	11.10.2019
Australian Unity Education Savings Plan	14.10.2019
Capital Guaranteed Deferred Annuity	27.09.2019
Commonwealth Bank Education Savings Plan	14.10.2019
Community Bond	25.09.2019
Flexishield Investment Bond	25.09.2019
Funeral Bond	07.10.2019
FuneralPlan Bond	11.10.2019
Lifeplan Education Bond	11.10.2019
Lifeplan Education Savings Plan	14.10.2019
Lifeplan FlexiGrowth	27.09.2019
Lifeplan Investment Bond	11.10.2019
Lifeplan TaxSmart Investments	25.09.2019
Rollover Deferred Annuity	27.09.2019
Student Tax Statements (only when an education claim has been made)	09.08.2019
Tax Minimiser Funeral Bond	07.10.2019
Tax Minimiser Investment Bond	14.10.2019
Wealth Builder Investments	25.09.2019